Name of the Corporate Debtor: Vistar Metal Industries Private Limited; Date of Commencement of CIRP: 14.10.2019; List of Creditors as on: 27.11.2020 List of Creditors under clause (ca) of sub-regulation 2 of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

SI.			ary of Claims Received	Summary of	Claims Admitted	Amount of	Amount of Claim Not	Amount of Claims under	Details in		
No.	Category of Creditor	No. of Claims	Amount (Rs.)	No. of Claims	Amount of claims admitted	Contingent Claims	Admitted (Rs.)	Verification (Rs.)	Annexure	Remarks, if any	
1	Secured Financial creditors belonging to any class of creditors	0	-	0	-	-	-	-			
	Unsecured Financial creditors belonging to any class of creditors		-	0	-	-	-	-			
	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	2	2,189,941,235	2	2,189,941,235	-	-	-	1		
	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	14	274,978,087	14	274,978,087	-	-	-	2		
5	Operational Creditor (Workmen)	0	-	0	-	-	-	-			
6	Operational Creditors (Employees)	0	-	0	-	-	-	-			
7	Operational Creditors (Government Dues)	3	37,897,904	3	37,897,904	-	-	-	3		
	Operational Creditors (Other than Workmen and Employees and Government Dues)	7	419,735,566	7	418,783,844	-	951,722	-	4		
	Other Creditors, if any, (Other than Financial Creditors and Operational Creditors)	0	-	0	-	-	-	-			
Total	fotal		2,922,552,792	26	2,921,601,070	-	951,722	-			

Name of the Corporate Debtor: Vistar Metal Industries Private Limited; Date of Commencement of CIRP: 14.10.2019; List of Creditors as on: 27.11.2020 Annexure-1

Summary of List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

				Summing of	List of Secured Think	inclar Creators (othe		unors scrong.	ig to uny thus	or creations)				(Amount in Rs.)	
		Name of Creditor Identification Amount Whether % of C		Amount of											
Sr. No.	Name of Creditor			Amount Claimed		Nature of claim		covered by	related	Voting Share	Amount of Contingent Claim (Rs.)	any mutual dues, that may be set off (Rs.)	Amount of claim not admitted	Amount of Claim under Verification (Rs.)	Romarks if
1	State Bank of India	AAACS8577K	10/12/2019	1,318,852,976	1,318,852,976	Term Loan / Working Capital Facilities	1,318,852,976	-	No	45.14	-	-	-	-	Refer Note 1
2	Bank of Baroda	AAACD4249B	12/12/2019	871,088,259	871,088,259	Cash Credit	871,088,259	-	No	29.82	-	-	-	-	Refer Note 2
2	Total			2,189,941,235	2,189,941,235		2,189,941,235			74.96	-	-	-	-	

General Notes

1 Details of securities given to State Bank of India

Factory/Land & Building and Plant & Machinery Located at Abitgar, Taluka - Wada, Dist. - Palghar Commercial premises No. 401, 402 & 403 at chembur, Mumbai Agriculture plot of land at Bhaveghar, kudus road, Taluka - Wada, Dist. - Palghar 89,100 no. of shares of Rs. 10 each, are pledged

2 Details of securities given to Bank of Baroda

A. 1st Pari Passu cahtrge on Commercial Office, Office No. 401 having Carpet area 516 sq. ft., Office No. 402 having Carpet area 540 sq. ft., Office No. 403 having Carpet area 450 sq. ft., premises owned by SVWRPL situated at 4th floor, Coral Classic, 20th Road, Chembur, Mumbai-400071

B. 2nd Pari Passu charge on the assets of the company i.e. Factory Land and Building at Wada, P&M and other fixed assets, present and future owned by company.

C. Pledge of 1,91,065 shares of Rs.10 each belonging to promoters on Pari Passu basis.

3 Claims that are admitted may be subjected to further substantiation / modification depending on further developments and the basis of additional evidence, information or clarifications.

Name of the Corporate Debtor: Vistar Metal Industries Private Limited; Date of Commencement of CIRP: 14.10.2019; List of Creditors as on: 27.11.2020 Annexure-2 Summary of List of Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)

											(Amount in Rs.)		
		Details of Claim received			Det	ails of Claim admi	tted			Amount of			
Name of Creditor	Identification Number	Date of Receipt	Amount Claimed	Amount of claim admitted (Rs.)	Nature of claim	Amount covered by guarantee	Whether related party?	% of Voting Share in CoC	Contingent	any mutual dues, that may be set off (Rs.)	Amount of claim not admitted	Amount of Claim under Verification (Rs.)	Remarks, if any
Rishi Aggarwal	AEXPA6851Q	09/12/2019	5,958,216	5,958,216	Unsecured Loan	-	No	0.20	-	-	-	-	
Mrs. Kamlesh Aggarwal	AALPA1246P	09/12/2019	4,369,969	4,369,969	Unsecured Loan	-	No	0.15	-	-	-	-	
Satya Prakash Aggarwal	AALPA5384L	09/12/2019	20,053,525	20,053,525	Unsecured Loan	-	No	0.69	-	-	-	-	
	L65993TN1978P LC007576	10/12/2019	27,957,125	27,957,125	Unsecured Loan	-	No	0.96	-	-	-	-	
Rita Wadhwani	8095 6771 9903	12/12/2019	1,258,815	1,258,815	Unsecured Loan	-	No	0.04	-	-	-	-	
Khemiya Wadhwani	6503 3529 2018	12/12/2019	618,618	618,618	Unsecured Loan	-	No	0.02	-	-	-	-	
Kishanchand Wadhwani HUF		12/12/2019	1,888,223	1,888,223	Unsecured Loan	-	No	0.06	-	-	-	-	
Hitesh Wadhwani	9968 8556 4849	12/12/2019	1,390,878	1,390,878	Unsecured Loan	-	No	0.05	-	-	-	-	
Manish Wadhwani	6918 4697 1554	12/12/2019	7,080,000	7,080,000	Unsecured Loan	-	No	0.24	-	-	-	-	
Canbank Factors Limited	AAACC8529P	16/12/2019	148,958,689	148,958,689	Unsecured Loan	-	No	5.10	-	-	-	-	
Maya A Wadhwani	9302 1088 3019	18/12/2019	8,182,300	8,182,300	Unsecured Loan	-	No	0.28	-	-	-	-	
	9988 8719 8477	18/12/2019	8,575,680	8,575,680	Unsecured Loan	-	No	0.29	-	-	-	-	
		21/12/2019	8,237,632	8,237,632	Unsecured Loan	-	No	0.28	-	-	-	-	
M/s Sushil Gupta HUF	AAEHS8740R	11/02/2020	30,448,417	30,448,417	Unsecured Loan	-	No	1.04	-	-	-	-	
Tatal			274 079 097	274 079 007				0.41					
	Rishi Aggarwal Mrs. Kamlesh Aggarwal Satya Prakash Aggarwal Cholamandalam Investment and Finance Company Limited Rita Wadhwani Kishanchand Wadhwani HUF Hitesh Wadhwani Canbank Factors Limited Maya A Wadhwani Ashok Wadhwani M/S Paisalo Digital Limited	Name of CreditorNumberRishi AggarwalAEXPA6851QMrs. Kamlesh AggarwalAALPA1246PSatya Prakash AggarwalAALPA5384LCholamandalam Investment and Finance Company LimitedL65993TN1978P LC007576Rita Wadhwani8095 6771 9903Khemiya Wadhwani6503 3529 2018Kishanchand Wadhwani HUF1Hitesh Wadhwani9968 8556 4849Manish Wadhwani6918 4697 1554Canbank Factors LimitedAAACC8529PMaya A Wadhwani9302 1088 3019Ashok Wadhwani9988 8719 8477M/S Paisalo Digital LimitedL65921DL1992P LC120483M/s Sushil Gupta HUFAAEHS8740R	Name of Creditor Identification Number Date of Receipt Rishi Aggarwal AEXPA6851Q 09/12/2019 Mrs. Kamlesh Aggarwal AALPA1246P 09/12/2019 Mrs. Kamlesh Aggarwal AALPA5384L 09/12/2019 Satya Prakash Aggarwal AALPA5384L 09/12/2019 Cholamandalam Investment and Finance Company Limited L65993TN1978P 10/12/2019 Rita Wadhwani 8095 6771 9903 12/12/2019 Kaheniya Wadhwani 6503 3529 2018 12/12/2019 Kishanchand Wadhwani HUF 12/12/2019 12/12/2019 Manish Wadhwani 9968 8556 4849 12/12/2019 Canbank Factors Limited AAACC8529P 16/12/2019 Maya A Wadhwani 9302 1088 3019 18/12/2019 Maya A Wadhwani 9988 8719 8477 18/12/2019 M/S Paisalo Digital Limited L65921DL1992P LC120483 1/10/2020 M/S Sushil Gupta HUF AAEHS8740R 11/02/2020	Name of Creditor Identification Number Date of Receipt Amount Claimed Rishi Aggarwal AEXPA6851Q $99/12/2019$ $5,958,216$ Mrs. Kamlesh Aggarwal AALPA1246P $09/12/2019$ $4,369,969$ Satya Prakash Aggarwal AALPA5384L $09/12/2019$ $20,053,525$ Cholamandalam Investment and Finance Company Limited $L65993TN1978P$ $10/12/2019$ $27,957,125$ Rita Wadhwani $8095 6771 9903$ $12/12/2019$ $1.258,815$ Khemiya Wadhwani $6503 3529 2018$ $12/12/2019$ $1.888,223$ Hitesh Wadhwani $9968 8556 4849$ $12/12/2019$ $1.390,878$ Manish Wadhwani $6918 4697 1554$ $12/12/2019$ $1.48,958,689$ Maya A Wadhwani $9302 1088 3019$ $18/12/2019$ $8.182,300$ Ashok Wadhwani $9988 8719 8477$ $18/12/2019$ $8.575,680$ M/S Paisalo Digital Limited $L65921DL192P$ L'120483 $21/12/2019$ $3.0448,417$	Name of Creditor Identification Number Date of Receipt Amount Claimed Amount of claim admitted (Rs.) Rishi Aggarwal AEXPA6851Q $09/12/2019$ $5.958,216$ $5.958,216$ Mrs. Kamlesh Aggarwal AALPA1246P $09/12/2019$ $4.369,969$ $4.369,969$ Satya Prakash Aggarwal AALPA5384L $09/12/2019$ $20.053,525$ $20.053,525$ Cholamandalam Investment and Finance Company Limited L65993TN1978P LC007576 $10/12/2019$ $27.957,125$ $27.957,125$ Rita Wadhwani $6095 6771 9903$ $12/12/2019$ $1.258,815$ $1.258,815$ Kishanchand Wadhwani HUF $12/12/2019$ $1.888,223$ $1.888,223$ Hitesh Wadhwani $9968 8556 4849$ $12/12/2019$ $1.390,878$ Manish Wadhwani $6918 4697 1554$ $12/12/2019$ $1.48,958,689$ Maya A Wadhwani $9302 1088 3019$ $18/12/2019$ $8.182,300$ $8.182,300$ Ashok Wadhwani $9988 8719 8477$ $18/12/2019$ $8.237,632$ $8.237,632$ MrS Paisalo Digital Limited L65921DL1992P LC120483 $21/12/2019$ 3.0	Name of Creditor Identification Number Date of Receipt Amount Claimed Amount of claim admitted (Rs.) Nature of claim Rishi Aggarwal AEXPA6851Q 09/12/2019 5,958,216 5,958,216 Unsecured Loan Mrs. Kamlesh Aggarwal AALPA1246P 09/12/2019 4,369,969 4,369,969 Unsecured Loan Satya Prakash Aggarwal AALPA5384L 09/12/2019 20,053,525 20,053,525 Unsecured Loan Cholamandalam Investment and Erinance Company Limited L65993TN1978P LC007576 10/12/2019 27,957,125 27,957,125 Unsecured Loan Kishanchand Wadhwani 6503 3529 2018 12/12/2019 1,258,815 1,258,815 Loan Hitesh Wadhwani 6918 4697 1554 12/12/2019 1,390,878 Unsecured Loan Manish Wadhwani 6918 4697 1554 12/12/2019 1,390,878 Unsecured Loan Manish Wadhwani 9302 1088 3019 18/12/2019 8,182,300 8,182,300 Maya A Wadhwani 988 8719 8477 18/12/2019 8,237,632 Wnsecured Loan M/S Paisalo Digital Limited L65921DL1992P LC120483 <td>Name of Creditor Identification Number Date of Receipt Amount Claimed Amount of claim admitted (Rs.) Nature of claim Amount covered by guarantee Rishi Aggarwal AEXPA6851Q 09/12/2019 5,958,216 5,958,216 Unsecured Loan - Satya Prakash Aggarwal AALPA1246P 09/12/2019 20,053,525 20,053,525 Unsecured Loan - Cholamandalam Investment and Finance Company Limited L65993TN1978P LC007576 10/12/2019 27,957,125 27,957,125 Unsecured Loan - Kishanchand Wadhwani 6905 6771 9903 12/12/2019 1,258,815 1,258,815 Unsecured Loan - Kishanchand Wadhwani 69503 3529 2018 12/12/2019 1,888,223 1,888,223 Unsecured Loan - Hitesh Wadhwani 9968 8556 4849 12/12/2019 1,390,878 Unsecured Loan - Ganaka Factors Limited AAACC8529P 16/12/2019 148,958,689 148,958,689 Unsecured Loan - Mariash Wadhwani 9988 8719 8477 18/12/2019 8,875,680 8,8775,680 Unsecured Loan -</td> <td>Name of Creditor Identification Number Add of the constraint o</td> <td>Name of Creditor Identification Identification Name Identification Name Name Amount Claime Namue of claim Nature of claim Name Name State State<!--</td--><td>Name of Creditor Identification Interview Amount Claimed Amount of claim admitted (Rs.) 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Nature of claim Amount covered by guarantee Rishi Aggarwal AEXPA6851Q 09/12/2019 5,958,216 5,958,216 Unsecured Loan - Satya Prakash Aggarwal AALPA1246P 09/12/2019 20,053,525 20,053,525 Unsecured Loan - Cholamandalam Investment and Finance Company Limited L65993TN1978P LC007576 10/12/2019 27,957,125 27,957,125 Unsecured Loan - Kishanchand Wadhwani 6905 6771 9903 12/12/2019 1,258,815 1,258,815 Unsecured Loan - Kishanchand Wadhwani 69503 3529 2018 12/12/2019 1,888,223 1,888,223 Unsecured Loan - Hitesh Wadhwani 9968 8556 4849 12/12/2019 1,390,878 Unsecured Loan - Ganaka Factors Limited AAACC8529P 16/12/2019 148,958,689 148,958,689 Unsecured Loan - Mariash Wadhwani 9988 8719 8477 18/12/2019 8,875,680 8,8775,680 Unsecured Loan -	Name of Creditor Identification Number Add of the constraint o	Name of Creditor Identification Identification Name Identification Name Name Amount Claime Namue of claim Nature of claim Name Name State State </td <td>Name of Creditor Identification Interview Amount Claimed Amount of claim admitted (Rs.) 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General Notes

1 Claims that are admitted may be subjected to further substantiation / modification depending on further developments and the basis of additional evidence, information or clarifications.

Name of the Corporate Debtor: Vistar Metal Industries Private Limited; Date of Commencement of CIRP: 14.10.2019; List of Creditors as on: 27.11.2020 Annexure-3 Summary of List of Operational Creditors (Government Dues)

		Details of Claimant			laim received			Details of Cl	aim admitted			Amount of		Amount of		
Sr. No.		Government	Identification Number	Date of Receipt	Amount Claimed	Amount of claim admitted (Rs.)	Nature of claim	Amount covered by Security Asset	Amount covered by guarantee	Whether related party?	% of Voting Share in CoC, if applicable	Amount of Contingent Claim (Rs.)	any mutual dues, that may be set off (Rs.)	Amount of claim not admitted	Claim under Verification (Rs.)	Remarks, if any
1	Income Tax	Deputy Commisioner Of Income Tax, Mumbai	(OSD)(TDS)-2(2), Mumbai	09/12/2019	1,902,450	1,902,450	TDS Dues	-	-	No	0.07	-	-	-	-	
2	Income Tax	Assisstant Commisioner Of Income Tax, Mumbai	Circle 8(2)(1), Mumbai	10/12/2019	417,900	417,900	Income Tax Dues	-	-	No	0.01	-	-	-	-	
3	Sales Tax	Deputy Commisioner Of State Tax	MUM-VAT-E-627		35,577,554	35,577,554	MVAT Dues	-	-	No	1.22	-	-	-	-	
3	Total				37,897,904	37,897,904						-	-	-	-	

General Notes
1 Claims that are admitted may be subjected to further substantiation / modification depending on further developments and the basis of additional evidence, information or clarifications.

Name of the Corporate Debtor: Vistar Metal Industries Private Limited; Date of Commencement of CIRP: 14.10.2019; List of Creditors as on: 27.11.2020 Annexure-4 Summary of List of Operational Creditors (Other than Workmen and Employees and Government Dues)

		Identification Number	Details of Claim received				Details of Claim	admitted			Amount of	Amount of		Amount of	
Sr. No.			Date of Receipt	Amount Claimed	Amount of claim admitted (Rs.)	Nature of claim	Amount covered by Security Asset	Amount covered by guarantee	Whether related party?	% of Voting Share in CoC	Amount of Contingent Claim (Rs.)	any mutual dues, that may be set off (Rs.)	Amount of claim not admitted	Claim under Verification (Rs.)	Remarks, if any
1	M/S Shri Sadhana Express	AEYPA2275H	06/12/2019	540,305	540,305	Vendor	-	-	No	0.02	-	-	-	-	
2	Sikkim Ferro Alloys Limited	AAGCS8115B	07/12/2019	415,609,322	414,657,600	Vendor	-	-	No	14.19	-	-	951,722.00	-	
3	Sohum Energy International	AAPFS6848F	10/12/2019	1,287,466	1,287,466	Vendor	-	-	No	0.04	-	-	-	-	
4	A.J.Coal Pvt Ltd.	U23100MH1994PTC076762	11/12/2019	1,030,442	1,030,442	Vendor	-	-	No	0.04	-	-	-	-	
5	Steel Solutions	ALDPG4335J	11/12/2019	50,916	50,916	Vendor	-	-	No	0.00	-	-	-	-	
6	Rawalwasia Textile Industries Pvt Ltd	U17110GJ1988PTC010302	11/12/2019	1,112,004	1,112,004	Vendor	-	-	No	0.04	-	-	-	-	
7	Mehta Petroleum		16/01/2020	105,111	105,111	Vendor	-	-	No	0.00	-	-	-	-	
7	Total			419,735,566	418,783,844					14.33	-	-	951,722	-	

General Notes

1 Claims that are admitted may be subjected to further substantiation / modification depending on further developments and the basis of additional evidence, information or clarifications.